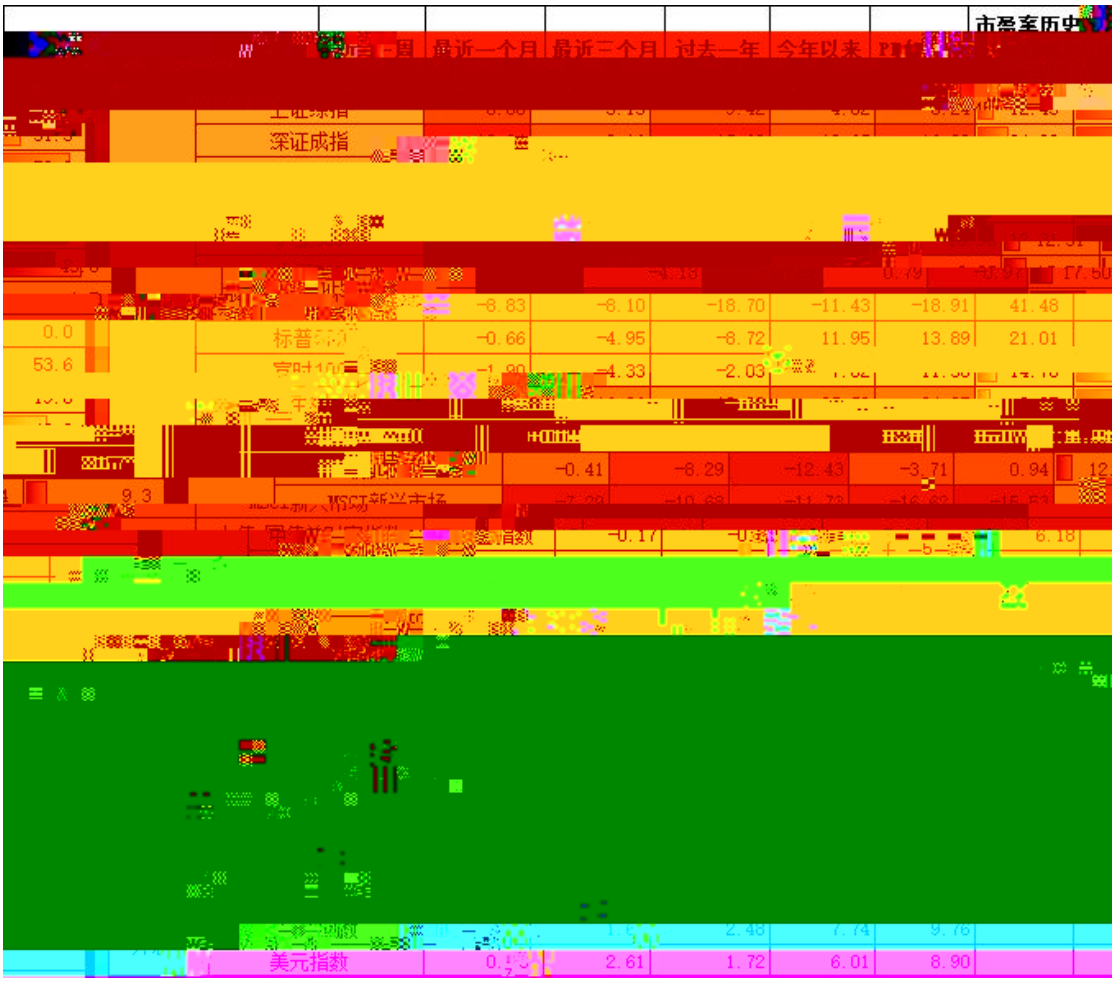
2022 3


深证成指
-8.83
-8.10
-18.70
-11.43
-18.91
41.48
-0.66
-4.95
-8.72
11.95
13.89
21.01
-4.33
-2.03
-0.41
-8.29
-12.43
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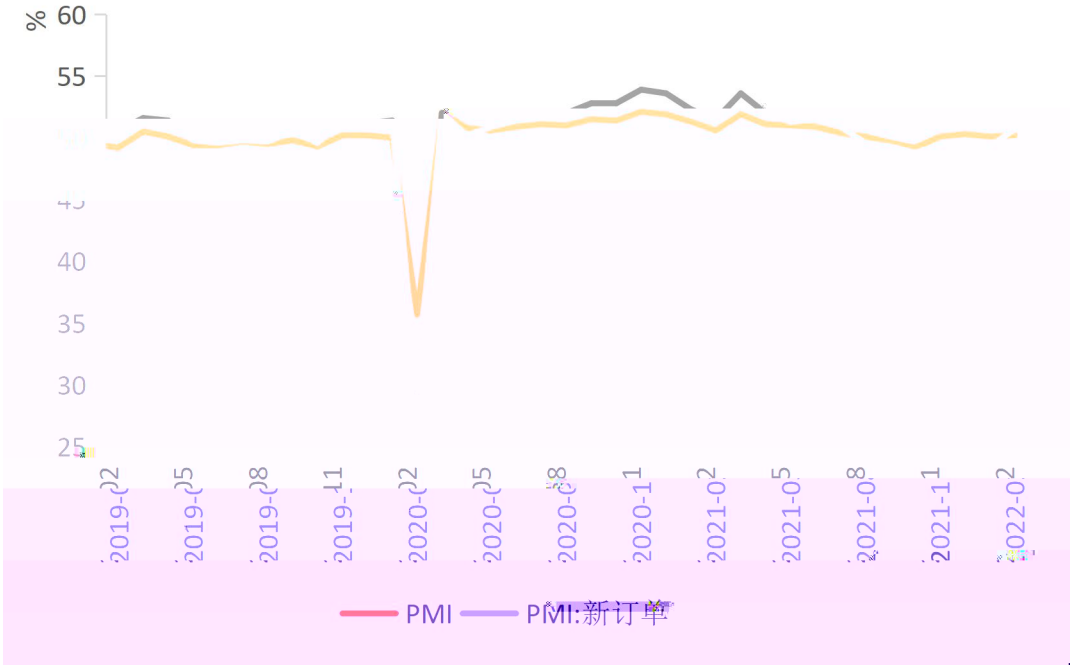
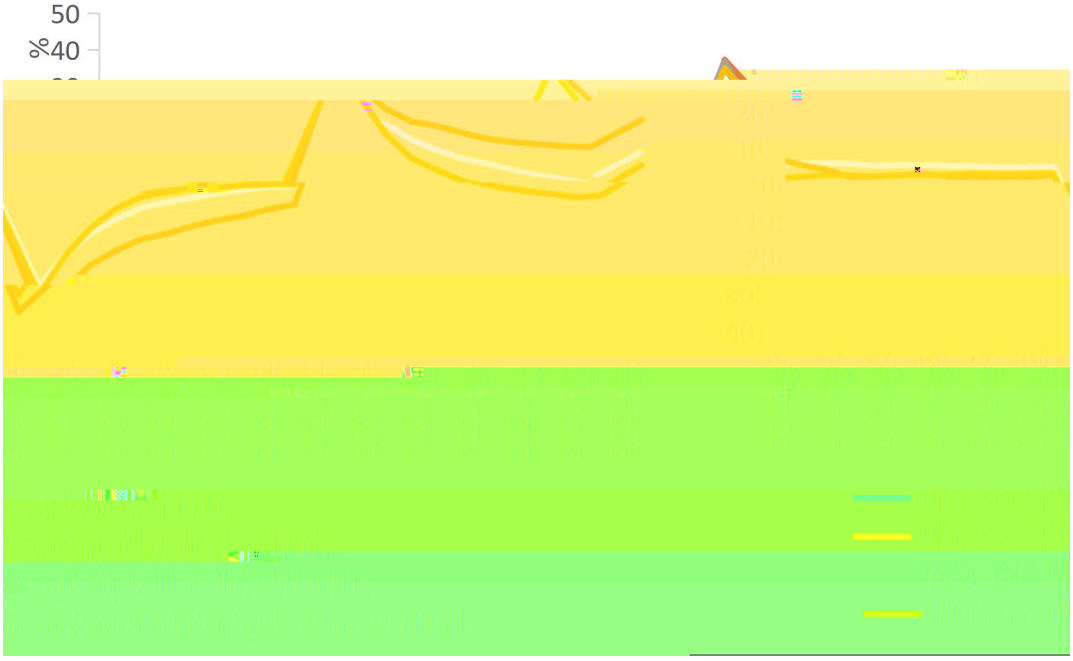
0.94
美元指数
0.1
2.61
1.72
6.01
8.90

1-2

PPI

CPI PPI-CPI


%
60
55
40
35
30
25
2019-02
2019-05
2019-08
2019-11
2020-02
2020-05
2020-08
2020-11
2021-02
2021-05
2021-08
2021-11
2022-02
PMI
PMI:新订单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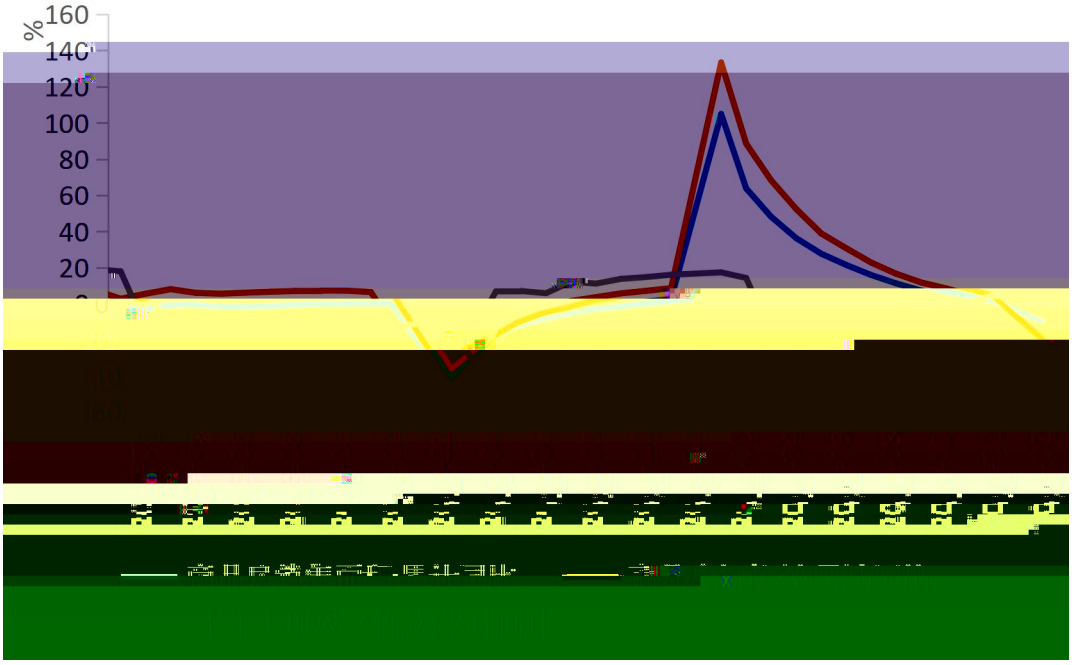
%40


%
160
140
120
100
80
60
40
20

%
50
40
30
20
10
0
-10
-20
-30
2019-11
2020-02
2020-05
2020-08
2020-11
2021-02
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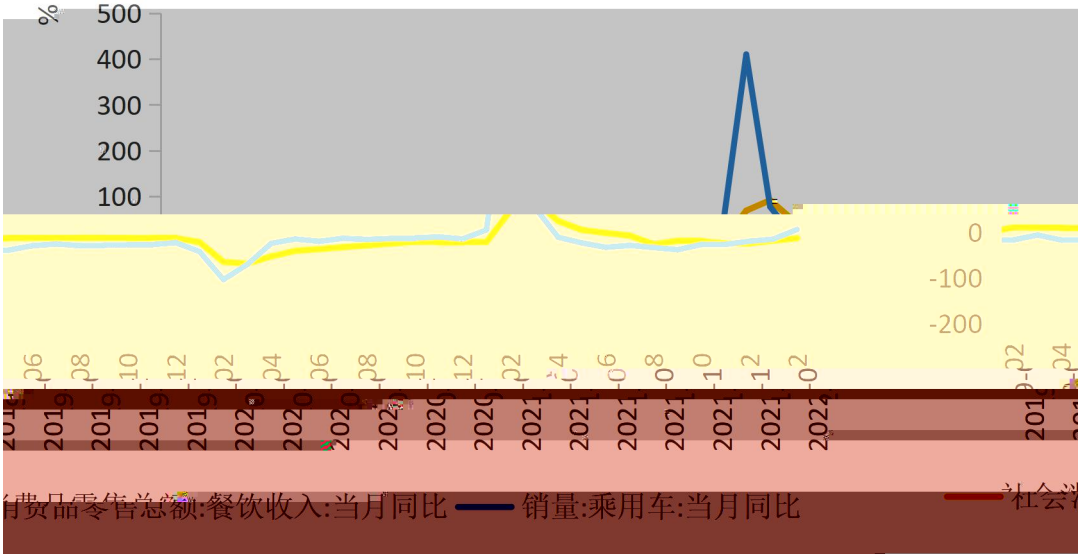
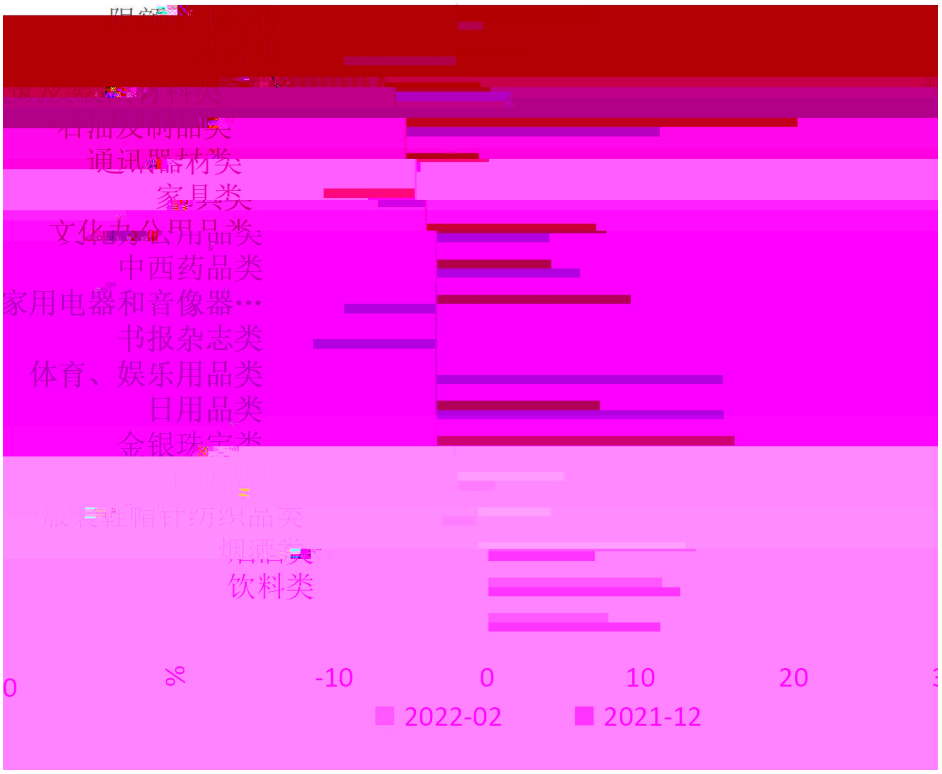
2021-08
2021-11
2022-02
2019-02
2019-05
2019-08


%
500
400
300
200
100
0
-100
-200
销量:乘用车:当月同比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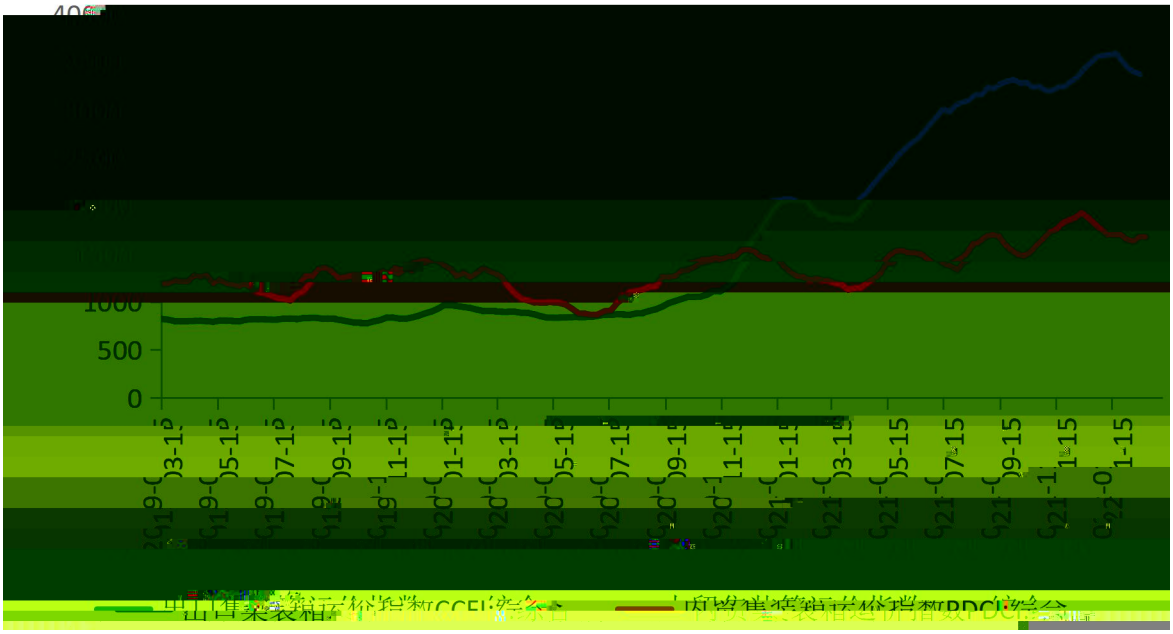
0
10
20
2022-02
2021-12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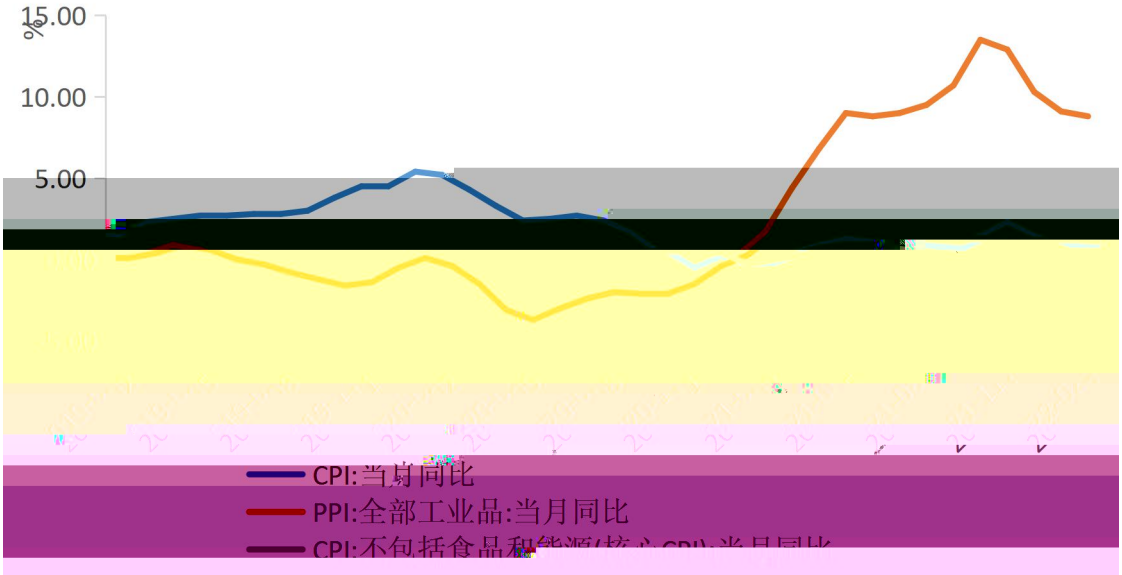
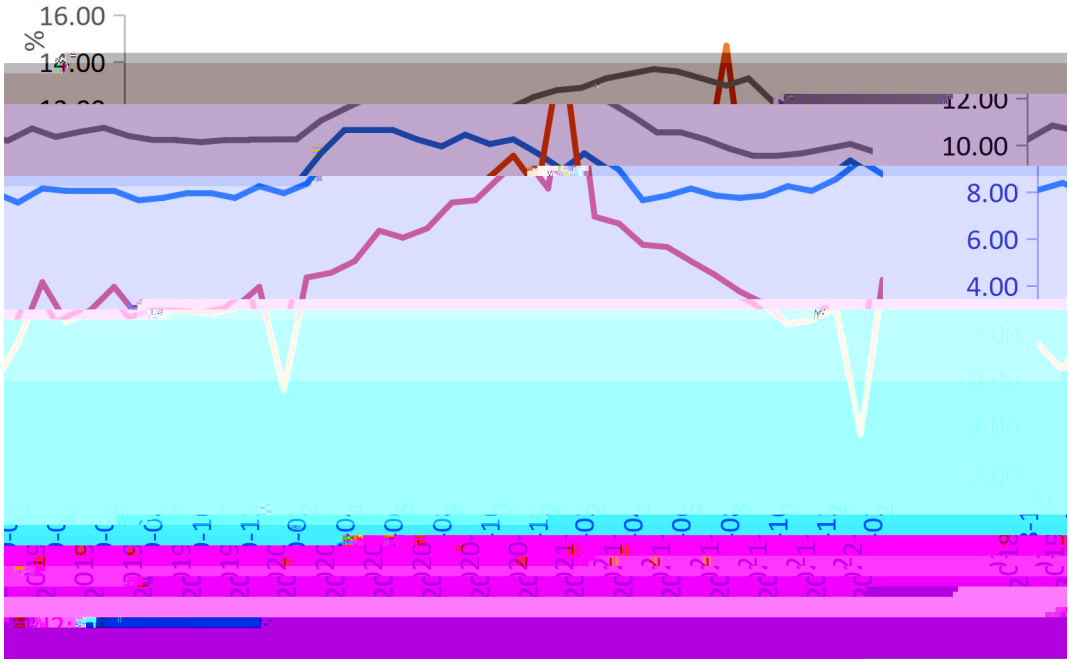
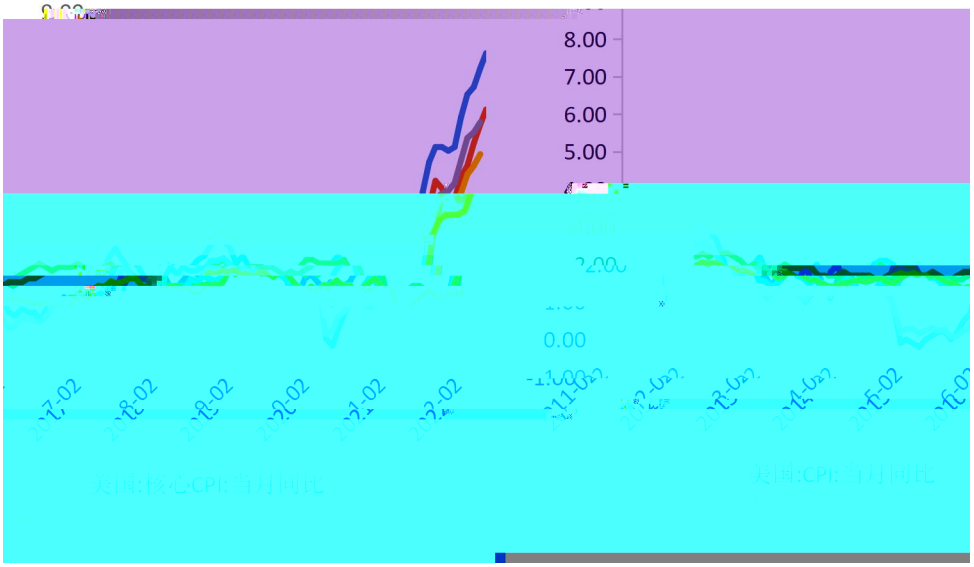
500
0


15.00
%
10.00
5.00
CPI:当月同比
PPI:全部工业品:当月同比

M1



亿元
80000
60000
40000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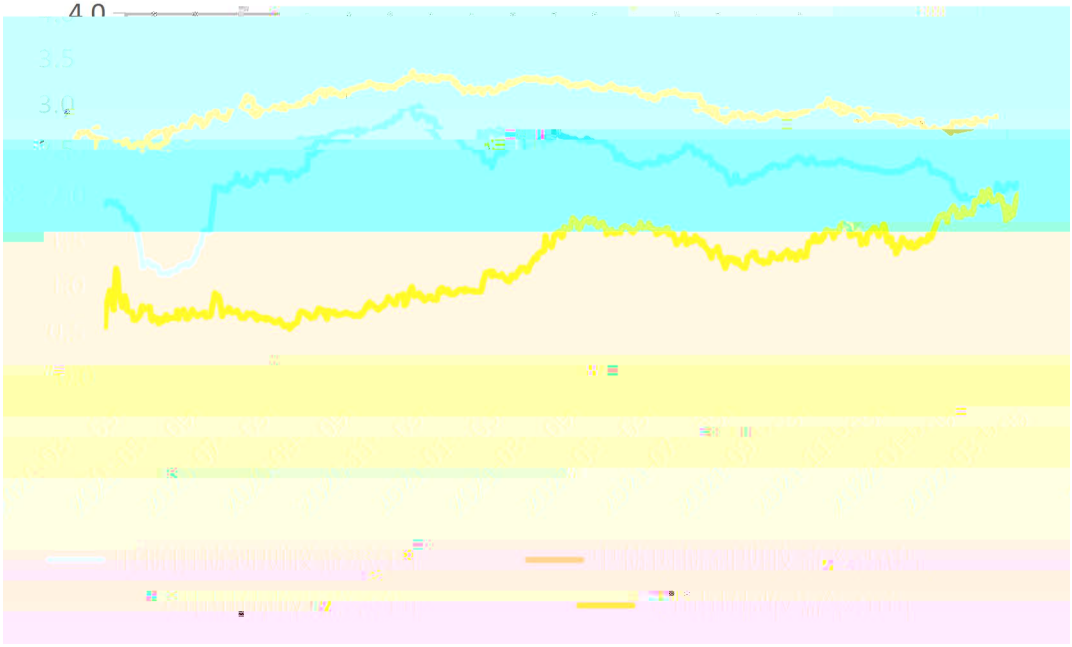
7.00
6.00
5.00
0.00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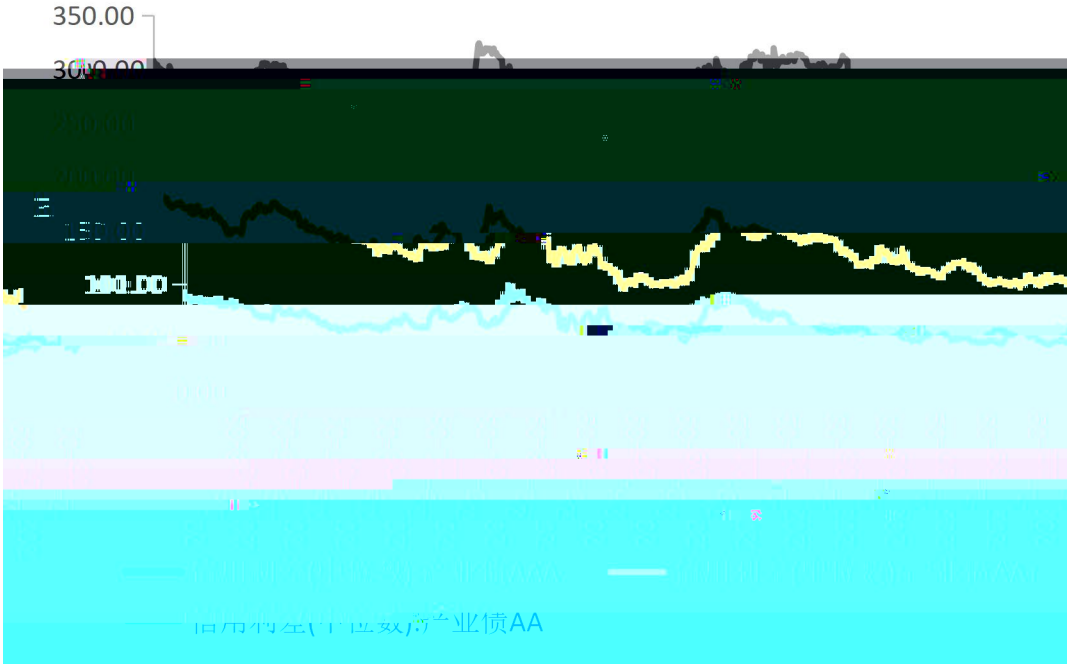
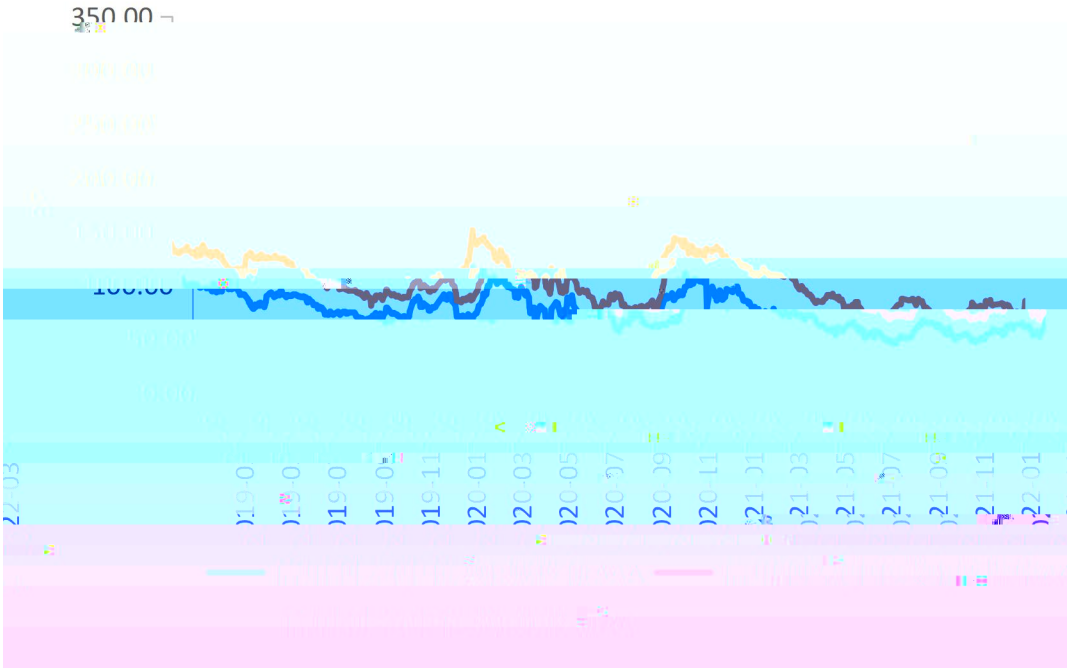
3.5
3.0


350.00
300.00
100.00
信用利差(中位数):产业债AA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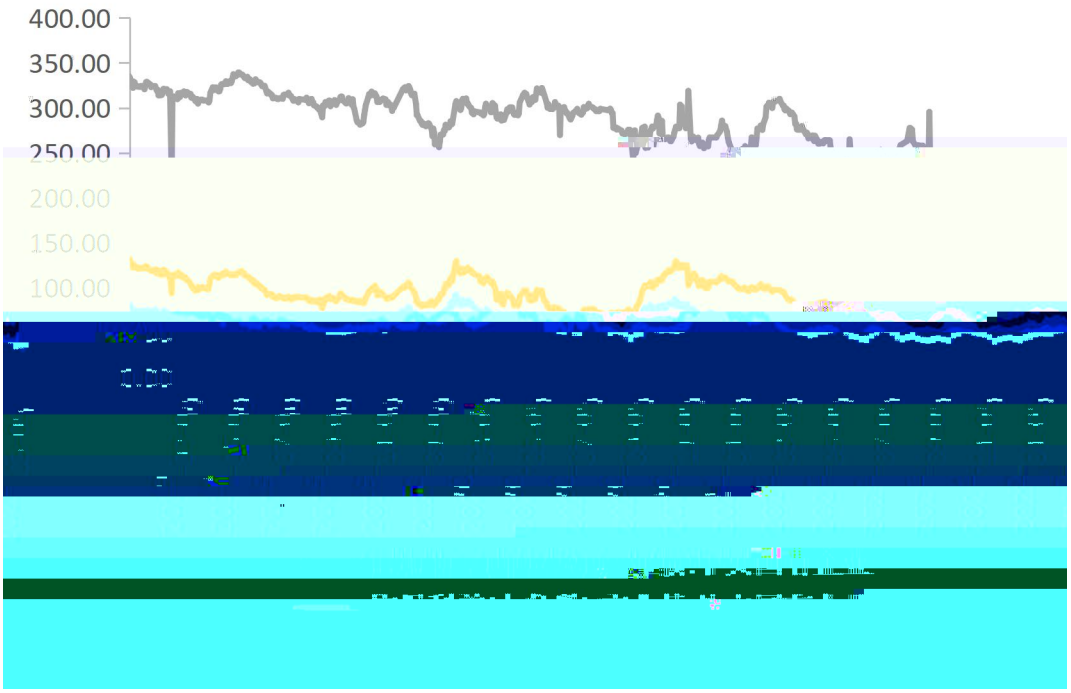

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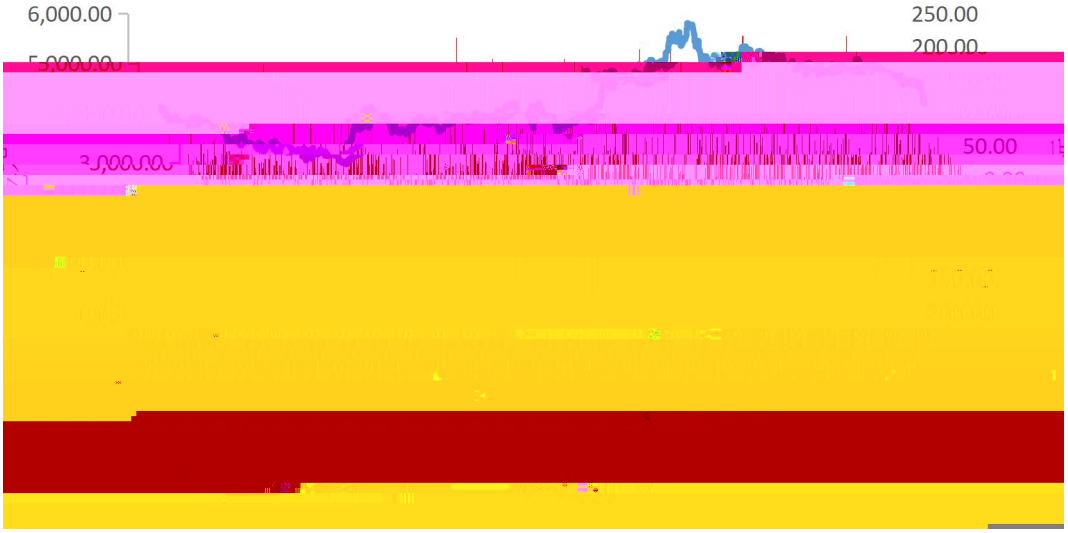
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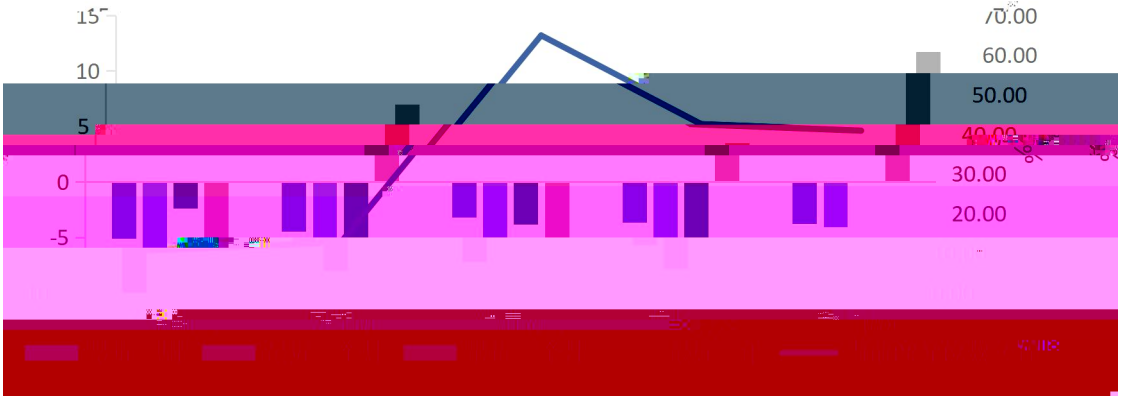
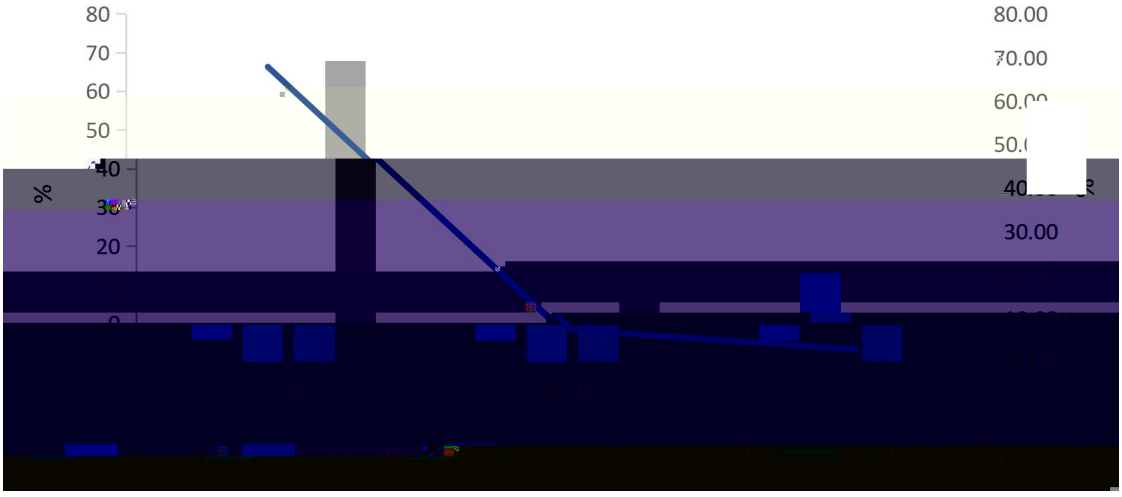
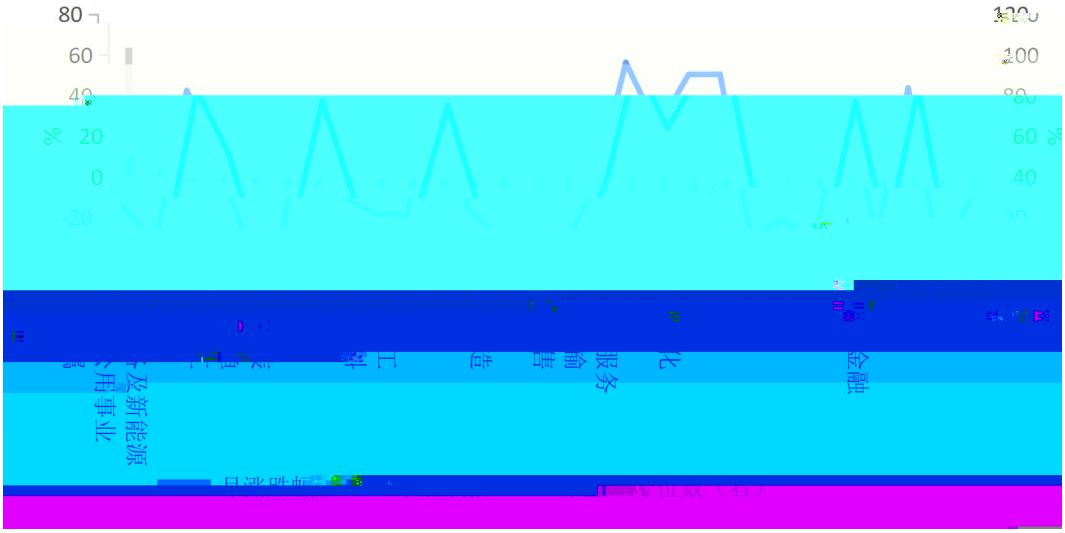
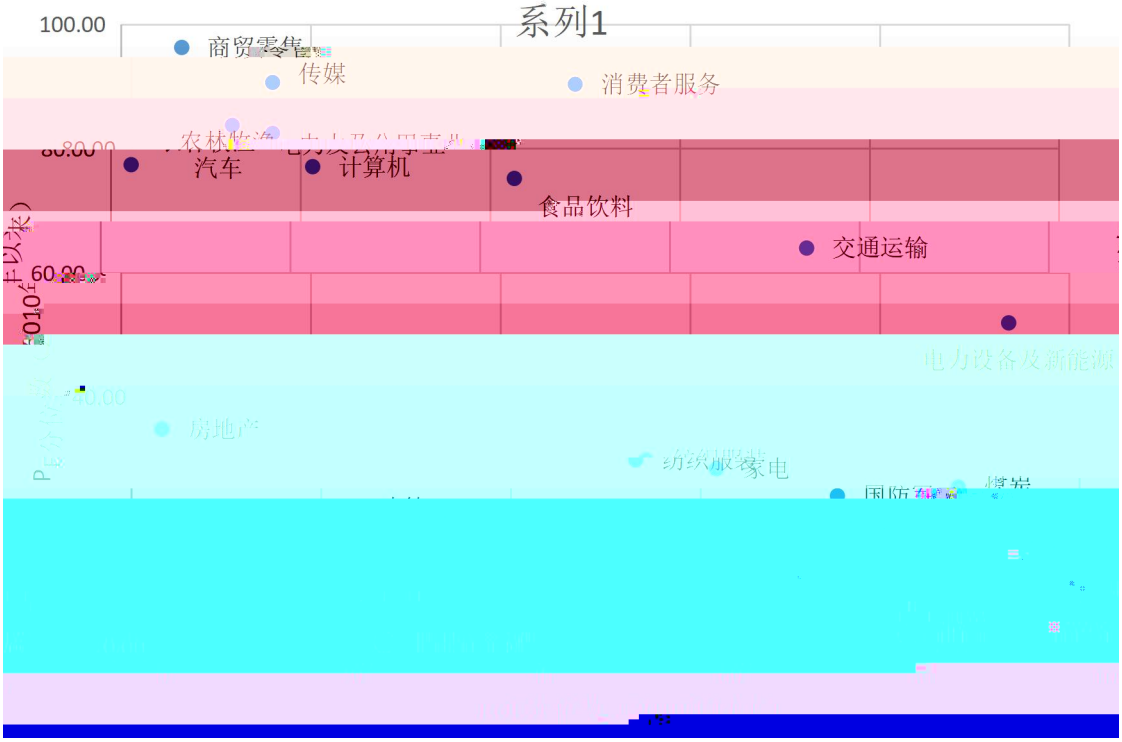
250.00
200.00
50.00


15
10
5
0
-5
70.00
60.00
50.00
40.00
30.00
20.00


80
70
60
50
40
30
20
%
80.00
70.00
60.00
50.0
40
30.00


80
60
40
20
0
-20
%
100
60
40
金融


系列1
100.00
80.00
60.00
40.00
商贸零售
传媒
消费者服务
汽车
计算机
食品饮料
交通运输
电力设备及新能源
房地产
纺织服装
家电

1-2

2022 3